

Monthly Reports Web Access Form

Please list the accounts to which you would like access, along with the username and password you would like to use for each account. You may choose the same username and password for multiple accounts. However, every person whose name appears on an account listed, must sign this form.

Usernames must be 1-15 characters long and must contain at least one letter or number. They cannot contain a / or \ (forward or backward slash). Passwords must be 1-15 characters long. They cannot contain a ' (tick or single quote character) and must contain at least one letter or number. Usernames and passwords are case sensitive.

Yes, I would like to take advantage of this service.

Account #	Username	Password
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Name (Please Print) _____
Date

Signature _____
Date

Name (Please Print) _____
Date

Signature _____
Date

Please provide your e-mail address: _____

CLIENT MONTHLY PERFORMANCE REPORTS

We are pleased to offer a Reporting Package containing four different reports:

- Account Summary
- Performance History
- Realized Gains & Losses
- Unrealized Gains & Losses

In a password-protected site, you have the ability to view reports containing account information through the last calendar month. Each set of reports expires 45 days after the end of the month that is being reported.

To sign up for this service please complete and sign the “Monthly Reports Web Access Form” on the following page. Once you have signed up for the service please follow the instructions listed below to access your reports.

Access Instructions

Go to www.mkgfinancial.com

On the Home Page click on [LOGIN TO YOUR MONTHLY REPORTS](#)

Enter your Username and Password which you established when signing up for the service (see following sign up form).

All reports are in Adobe PDF format. You will need Adobe's [Acrobat Reader](#) to view these reports. You can download it for free from their website at www.adobe.com